Lisa Ihm, Enrolled Agent

Lisa has been teaching seminars nationwide since 1986. Rather than simply reciting the rules, she breaks them down and uses a methodical approach to help you understand how tax laws will apply to taxpayers in the "real world". Then she digs below the surface to make you think about how tax laws affect your clients and how you can use those laws to your clients' benefits. Her fast-paced, engaging style will make this seminar both informative and fun!

Ryan Reichert, Enrolled Agent

Ryan's background is in tax preparation, business, financial planning, and tax research make him especially equipped to tackle the interpretation of new tax legislation. His most recent focus has been on helping tax preparers gain a practical understanding of the complex changes brought about by the CARES Act and other recent tax law changes.

Tom Bridgman, Enrolled Agent

Tom has been preparing individual, small business, and nonprofit tax returns since 2003. He is licensed to practice before the Internal Revenue Service and serves as a director on the board of NY/CT Association of Tax Professionals. He received a bachelor's degree from Pace University and a certificate in financial planning from Marist College. Previously, he was a programmer with IBM Research in Yorktown Heights, New York. Tom lives in Wappingers Falls.